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# DONATION FORM

## FOR US TAXPAYERS



THE AMERICAN FRIENDS OF WINCHESTER COLLEGE

WINCHESTER  
COLLEGE

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THE AMERICAN FRIENDS OF WINCHESTER COLLEGE (AFWC) is incorporated in the State of Delaware and has 501(c)(3) status, EIN 31-1706064, from the US Internal Revenue Service. Therefore:

- The AFWC pays no tax on its income
- Donations made to the AFWC are tax-deductible by US taxpayers
- US foundations can make qualifying gifts to AFWC
- Donors can give appreciated stock

For further information please contact: Mary Emerson, Executive Director,  
The American Friends of Winchester College, 228 Park Avenue South #37070, New York, NY 10003  
Telephone: +1 917 747 9517 Email: me@wincoll.ac.uk Web: www.winchestercollege.org Web: https://wincollsoc.org

The easiest way to make a tax efficient donation, either recurring or one-off, is online using the 'Donate Online' button: <https://wincollsoc.org>

**The ultimate gift to Winchester College is a gift in your will. If you would rather support the school with a legacy, please consider becoming a member of the Goddard Legacy Society. For more information, please tick the box overleaf.**

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### DONOR'S DETAILS

Name: \_\_\_\_\_ PLEASE WRITE IN BLOCK CAPITALS

Full Home Address: \_\_\_\_\_

Zip code: \_\_\_\_\_

Email: \_\_\_\_\_ Telephone: \_\_\_\_\_

**If you have a preference as to how your gift should be applied, please be assured the Directors will be mindful of your request. Indicate below where you would prefer your donation to be spent. While donor advice is always welcome, nevertheless as required by US law, final determination on the use of all funds received by the AFWC is made by the AFWC Board of Directors.**

**NEW SPORTS CENTRE**

Funding opportunities are available for elements of the new Sports Centre. Please contact the AFWC for further information.

**GENERAL ENDOWMENT**

AFWC's support of the Endowment Fund contributes to bursary provision, the maintenance of historic buildings and Quiristers.

**BURSARY ENDOWMENT**

If you would like to support a specific House Bursary Fund, then please indicate which House:

\_\_\_\_\_

**ANNUAL FUND**

The Annual Fund allows AFWC to assist the development of Winchester College in an immediate way, since gifts to the Fund are generally spent on a range of important smaller projects that can be achieved within a twelve month period. From time to time the Annual Fund is spent on endowment objectives.

**OTHER** (please state)

\_\_\_\_\_

We like to acknowledge all of our donors by listing them in the Wykeham Journal.  
If you do not wish to have your name listed, please tick this box:



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## GIVING OPTIONS

The easiest way to make a tax efficient donation to the AFWC, either recurring or one-off, is online using the 'Donate Online' button on the homepage: <https://wincollsoc.org>

### A. RECURRING GIFT

\$ \_\_\_\_\_

Monthly  Quarterly  Annually

Commencing on 5th / \_\_\_ / \_\_\_  
(month) (year)

Until further notice

For a period of \_\_\_ years

### B. SINGLE GIFT

\$ \_\_\_\_\_

## HOW TO DONATE

### A. BY CREDIT OR DEBIT CARD

Online using the 'Donate Online' button:  
<https://wincollsoc.org>

### B. BY CHEQUE

Make payable to 'The American Friends of Winchester College' and send to:  
The American Friends of Winchester College,  
228 Park Avenue South #37070, New York, NY 10003  
You will be sent pledge reminders

### C. BY BANK TRANSFER

Please contact Mary Emerson for further information.  
Email: [me@wincoll.ac.uk](mailto:me@wincoll.ac.uk)  
Telephone: +1 917 747 9517

### D. PLEDGING A LEGACY

Please send me information on leaving a legacy and joining the Goddard Legacy Society.

### E. SHARES

Please Read

To make a gift of shares, please take the following two steps:

1. Instruct your stockbroker to deliver (number) shares of (stock name) to Stifel Nicolaus & Co., via DTC number 0793, for the account of The American Friends of Winchester College, Stifel Nicolaus & Co. Account number 6187-3835.
2. Please send a copy of your instruction to Mary Emerson, Executive Director, The American Friends of Winchester College, Email: [me@wincoll.ac.uk](mailto:me@wincoll.ac.uk), or mail to The American Friends of Winchester College, 228 Park Avenue South #37070, New York, NY 10003. Knowledge of your instructions will allow us to reassure that the gift is received quickly. AFWC's normal policy is to sell donated shares upon receipt and receive the value in cash.

**NB. IF YOU ARE A UK TAXPAYER AND A US TAXPAYER, THERE IS THE OPPORTUNITY TO TAKE ADVANTAGE OF RELIEF IN BOTH TAX REGIMES. FOR FURTHER INFORMATION PLEASE CONTACT MARY EMERSON.**

Signature:

\_\_\_\_\_

Date: \_\_\_/\_\_\_/\_\_\_