



WINCHESTER  
COLLEGE

# Donation form

FOR US TAXPAYERS

THE AMERICAN FRIENDS OF WINCHESTER COLLEGE



THE AMERICAN FRIENDS OF WINCHESTER COLLEGE (AFWC) is incorporated in the State of Delaware and has 501(c)(3) status, EIN 31-1706064, from the US Internal Revenue Service. Therefore:

- The AFWC pays no tax on its income
- Donations made to the AFWC are tax-deductible by US taxpayers
- US foundations can make qualifying gifts to AFWC
- Donors can give appreciated stock

For further information please contact: Mary Emerson, Executive Director, The American Friends of Winchester College, 228 Park Avenue South #37070, New York, NY 10003

Telephone: +1 917 747 9517 Email: [me@wincoll.ac.uk](mailto:me@wincoll.ac.uk)

Web: [www.winchestercollege.org](http://www.winchestercollege.org) <https://wincollsoc.org>

The easiest way to make a tax efficient donation, either recurring or one-off, is online using the 'Donate Online' button on the homepage: <https://wincollsoc.org>

## DONOR'S DETAILS

Name:

PLEASE WRITE IN BLOCK CAPITALS

Full Home Address:

Zip code:

Email:

Telephone:

Please indicate your area of support by ticking a box below.

**NEW SPORTS CENTRE**

**CECIL RIFLE RANGE**

**ENDOWMENT FUNDS**

AFWC's support of the College's Endowment Fund contributes to bursary provision, maintenance of historic buildings and Quiristers.

I wish to allocate my gift specifically to:

**BURSARIES**

If you would like to support a specific House Bursary Fund, then please indicate which House: \_\_\_\_\_

**ANNUAL FUND**

The Annual Fund allows AFWC to assist the development of Winchester College in an immediate way, since gifts to the Fund are generally spent on a range of important smaller projects that can be achieved within a twelve month period. From time to time the Annual Fund is spent on endowment objectives.

**OTHER** (please state) \_\_\_\_\_

If you wish your gift to be anonymous, please tick this box:

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## Giving Options

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### A. RECURRING GIFT

\$ \_\_\_\_\_

Monthly    Quarterly    Annually

Commencing on 5th / \_\_\_\_ / \_\_\_\_  
(month) (year)

Until further notice

For a period of \_\_\_\_ years

### B. SINGLE GIFT

\$ \_\_\_\_\_

## HOW TO DONATE

### A. BY CREDIT CARD

Online using the 'Donate Online' button on the homepage:  
<https://wincollsoc.org>

### B. BY CHECK

Make payable to **The American Friends of Winchester College** and send to:

The American Friends of Winchester College,  
228 Park Avenue South #37070, New York, NY 10003

You will be sent pledge reminders

### C. BY BANK TRANSFER

Please contact Mary Emerson for further information.  
Email: [me@wincoll.ac.uk](mailto:me@wincoll.ac.uk)  
Telephone: +1 917 747 9517

## D. SHARES

Please Read

To make a gift of shares, please take the following two steps:

1. Instruct your stockbroker to deliver (number) shares of (stock name) to Stifel Nicolaus & Co., via DTC number 0793, for the account of The American Friends of Winchester College, Stifel Nicolaus & Co. Account number 6187-3835.
2. Please send a copy of your instruction to Mary Emerson, Executive Director, The American Friends of Winchester College, Email: [me@wincoll.ac.uk](mailto:me@wincoll.ac.uk), or mail to The American Friends of Winchester College, 228 Park Avenue South #37070, New York, NY 10003. Knowledge of your instructions will allow us to reassure that the gift is received quickly. AFWC's normal policy is to sell donated shares upon receipt and receive the value in cash.

## E. LEGACIES

- Please send me information on leaving a legacy and joining the Goddard Legacy Society.

NB. IF YOU ARE A UK TAXPAYER AND A US TAXPAYER, THERE IS THE OPPORTUNITY TO TAKE ADVANTAGE OF RELIEF IN BOTH TAX REGIMES. FOR FURTHER INFORMATION PLEASE CONTACT MARY EMERSON.

Signature:

\_\_\_\_\_  
Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

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